PHILIPS



Comparable Key Performance Indicators in PTB category

50

39

37



15

2019

16

2020

17

2021

Sonicare Oral-B 59 53 54 58 49 51 63

Trial (ever tried)

2016 2017 2018 2019 2020 2021 2022 2025

Total recommendation (to patients)



Personal usage (regularly use) Sonicare Oral-B 16 18 27 17 22 22 22 30 16 18 12 11 12 17 20 25 9 2016 2017 2018 2019 2020 2021 2022 2025

Dispensing (in the office)



R9a: Which brand of power toothbrush do you recommend most often to your dental patients?

15

2022

33

2025

May 2025 | Philips Oral Healthcare Market Intelligence & Ipsos

14

2018

2016

2017

▲▼significantly higher/ lower results compared to previous wave



8

PHILIPS



Research methodology – Quantitative Research



CATI recruitment & Online structured interviews

Telephone recruitment of physicians (contacting a physician, survey presentation, preferred method etc.) was followed by sending a unique link for filling the questionnaire on-line

Sample size

Slovakia – N=103

Mix of **DENTISTS AND DENTAL HYGIENISTS:**

n=60 dentists

n=43 dental hygienists

Main specialty of all DPs was restorative dentistry.



Slovakia

Dental professionals were chosen from internal lpsos list of contacts.

Regions: Bratislavský, Trnavský, Trenčiansky, Nitriansky, Žilinský, Banskobystrický, Prešovský, Košický

No other screening criteria except locality (detail on the next slide), SPEC and type of praxis (private praxis only).



March - April 2025

↓ Questionnaire

Structured quantitative compensated on-line questionnaire.

The length of completing the questionnaire was 19 minutes on average.

Analysis

All numbers in graphs / tables represent share of respondents in % on the scale 0 – 100% unless otherwise stated.

For better clarity, the results from 2015 are shown (or later, if the given questions were not asked before). Older data is available in the graph data sheet (need to click on the relevant graph).



