

PHILIPS

Welcome to the
Lighting and Innovation Analysts' Day

Forward Looking Statements

Forward Looking Statements

This document and the related oral presentation, including responses to questions following the presentation may contain certain forward-looking statements with respect to the financial condition, results of operations and business of Philips and certain of the plans and objectives of Philips with respect to these items. We caution readers that no forward-looking statement is a guarantee of future performance and that actual results could differ materially from those contained in the forward-looking statements. Examples of forward-looking statements are statements we have made about our strategy, estimates of sales growth, future EBITA and cost savings, future developments in our organic business as well as the benefit of future acquisitions, and our capital position. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances and there are many factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements.

Forward looking statements that we make are subject to, among other things, domestic and global economic and business conditions, levels of consumer and business spending in major economies, changes in consumer preferences with respect to our existing and new products, our ability to develop and market new products, changes in legislation, the successful implementation of our strategy and our ability to realize the benefits of this strategy, changes in exchange and interest rates, changes in tax rates, the performance of the financial markets, pension costs, the levels of marketing and promotional expenditures by Philips and its competitors, raw materials and employee costs, our ability to identify and complete successful acquisitions and to integrate those acquisitions into our business, our ability to successfully exit certain product lines and businesses or restructure our operations, the rate of technological changes, political and other developments in countries where Philips operates and industry consolidation as well as the impact of competition – a number of which factors are beyond our control. As a result, our actual future results may differ materially from the plans, goals, and expectations set forth in such forward-looking statements.

Additional risks and factors are identified in our Annual Report for the fiscal year ended December 31, 2006 and our Annual Report on Form 20-F filed with the U.S. Securities and Exchange Commission (the “SEC”), which is available on the SEC’s website at www.sec.gov. Readers should consider the disclosures in that Report and any additional disclosures that we have made or may make in documents that we have filed or furnished to the SEC or may file with or furnish to the SEC or other regulatory authorities.

Any forward-looking statements made by or on our behalf speak only as of the date they are made. We do not undertake to update forward-looking statements to reflect any changes in expectations with regard thereto or any changes in events, conditions or circumstances on which any such statement is based. Statements regarding market share, including as to Philips’ competitive position, contained in this document are based on outside sources such as specialized research institutes, industry and dealer panels in combination with management estimates. Where information is not yet available to Philips, those statements may also be based on estimates and projections prepared by outside sources or management. Rankings are based on sales unless otherwise stated.

Use of non-GAAP Information

In presenting and discussing the Philips Group’s financial position, operating results and cash flows, management uses certain non-US GAAP financial measures. These non-US GAAP financial measures should not be viewed in isolation as alternatives to the equivalent US GAAP measure(s) and should be used in conjunction with the most directly comparable US GAAP measure(s). A discussion of the non-US GAAP measures included in this document and a reconciliation of such measures to the most directly comparable US GAAP measure(s) are contained in this document.

Use of fair value measurements

In presenting the Philips Group’s financial position, fair values are used for the measurement of various items in accordance with the applicable accounting standards. These fair values are based on market prices, where available, and are obtained from sources that are deemed to be reliable. Readers are cautioned that these values are subject to changes over time and are only valid at the balance sheet date. When a readily determinable market value does not exist, fair values are estimated using valuation models which we believe are appropriate for their purpose. They require management to make significant assumptions with respect to future developments which are inherently uncertain and may therefore deviate from actual developments. In certain cases, independent valuations are obtained to support management’s determination of fair values.

Agenda of today

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|----------------------|---|
| 08:30 – 09:00 | Registration |
| 09:00 – 09:05 | Opening
Alan Cathcart
<i>Senior Vice President – Investor Relations</i> |
| 09:05 – 10:00 | Lighting: Building the future
Theo van Deursen
<i>CEO Philips Lighting</i> |
| 10:00 – 10:45 | Energy saving opportunities
Andreas Wente
<i>CEO Business Group Lamps</i> |
| 10:45 – 11:05 | Break |

Agenda of today

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| 11:05 – 11:50 | Growth in Luminaires
Rene van Schooten
<i>CEO Business Group Professional Luminaires</i> |
| 11:50 – 12:00 | Lighting Summary
Theo van Deursen
<i>CEO Philips Lighting</i> |
| 12:00 – 13:00 | Lunch |

Agenda of today

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| 13:00 – 13:40 | Innovation for Growth
Rick Harwig
<i>CTO Royal Philips & CEO Philips Corporate Technologies</i> |
| 13:40 – 14:10 | Research for value creation
Peter Wierenga
<i>CEO Philips Research</i> |
| 14:10 – 14:40 | Business Incubation
Jelto Smits
<i>CEO Technology Incubator</i> |
| 14:40 – 15:10 | Break and Demo's |

Agenda of today

- 15:10 – 15:25** **3D Solutions**
Jos Swillens
CEO 3D Solutions
- 15:25 – 15:40** **Hand held healthcare diagnostics**
Perry van Rijsingen
CEO Healthcare Incubator
- 15:40 – 15:55** **Wrap up and questions**
Rick Harwig
CTO Royal Philips & CEO Philips Corporate Technologies
- 15:55 – 16:00** **Closing remarks**
Pierre-Jean Sivignon
CFO Royal Philips Electronics

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sense and simplicity