A healthcare model providing care at a high cost and rate of emergency department utilization, no matter the level of quality,

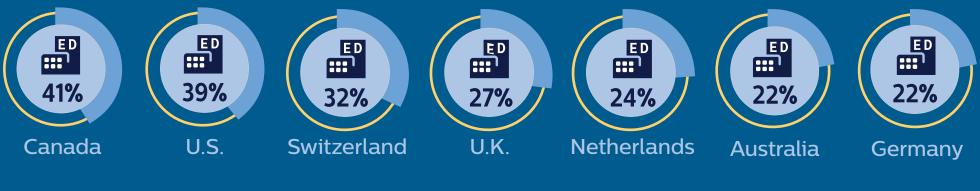
is not sustainable

7-country comparison of acute unscheduled care



## **ED** utilization

Used the Emergency Department in past two years



Healthcare spend per capita<sup>2</sup> U.S. \$8,745 Australia \$3,997 U.K. \$3,289



Same or next day general practitioner appointments' **Germany 76%** U.S. 48% Canada 41%



U.S. and Canada have low rates of active

**physicians** at 2.56 and 2.46 respectively per 1k population<sup>2</sup>



**U.S. is a top performer** in lower 30-day mortality following ischemic stroke (4.3%) and acute myocardial infarction (5.5%)<sup>2</sup>



Countries that have robust primary care systems have lower

**ED use,** such as Germany and Australia<sup>2</sup>

